

**LIST OF DOCUMENTS TO BE PRESENTED
WITH THE PROJECT PROPOSAL**

**Information on the Project, Recipient of Funds and
Major Project Participants**

№ ¹	Document	Document presented
1.	Investment Application	<input type="checkbox"/>
2.	Business plan (project feasibility study) in compliance with the Bank's business plan requirements.	<input type="checkbox"/>
3.	Financial model in compliance with the Bank's financial model requirements	<input type="checkbox"/>
4.	Opinions and recommendations on the project, as well as results of the project research:	
a.*	<i>Favorable conclusions of authorized environmental bodies;</i>	<input type="checkbox"/>
b.*	<i>Opinions on the project expert assessment results by government bodies, sectoral institutions and agencies, as well as independent experts;</i>	<input type="checkbox"/>
c.*	<i>Favorable conclusions of external independent environmental experts;</i>	<input type="checkbox"/>
d.*	<i>Opinion by an independent financial advisor as to the unavailability of financing for the project from commercial financial institutions;</i>	<input type="checkbox"/>
e.*	<i>Marketing, sectoral and technical researches related to the project, if any;</i>	<input type="checkbox"/>
f.*	<i>Other opinions and recommendations on the project by external organizations</i>	<input type="checkbox"/>

¹ Documents marked with asterisk * are to be presented if available

5.	“Representations of the Funds Recipient under environmental and social questions” (applicable to projects liable to independent environmental assessment to be carried out in accordance with international practices)	
5.1.	<p>The Funds Recipient confirms that it complies with environmental and/or social laws regulating its activities, environmental and/or social standards and authorizations (consents) on environmental and/or social questions. The Funds Recipient confirms that it fulfills all requirements of environmental and social action plan and the project conforms to all requirements of environmental and social action plan.</p> <p>The following statements also pertain hereto:</p> <ul style="list-style-type: none"> • for the avoidance of doubt all terms applied herein are determined in accordance with the applicable laws of the project implementation country and/or international practice in the area of assessment of and monitoring the project environmental and social impact, • environmental and social action plan means the environmental and social action plan for the whole project implementation period worked out by an independent consultant and satisfactory to the Bank in the form and substance, including the project environmental monitoring program. 	<input type="checkbox"/>
5.2.	The Funds Recipient confirms that no property owned, leased, occupied or controlled by the Funds Recipient within the framework of the project implementation is contaminated by hazardous substances in violation of the applicable environmental and/or social laws, environmental and/or social standards and authorizations (consents) on environmental and/or social questions. The Funds Recipient confirms that no property owned, leased, occupied or controlled by the Funds Recipient within the framework of the project implementation has not been subjected and is not being subjected to any emission, discharge, leakage or seepage of hazardous substances into the environment.	<input type="checkbox"/>
5.3.	The Funds Recipient confirms that no environmental and/or social litigation proceedings have been started against it and that no information is available to it (after due and careful inquiry) in respect of threatening material environmental and/or social proceedings with the exception of false and unjustified claims which in the reasonable opinion of the Funds Recipient will be overruled or withdrawn within 30 days from the date of their origination.	<input type="checkbox"/>

5.4.	The Funds Recipient confirms that no information is available to it and it has grounds to believe (after due and careful inquiry) that there are no such facts or circumstances that could validly lead to material environmental and/or social accidents (with the exception of cases reported in writing by the Funds Recipient to the Bank).	<input type="checkbox"/>
5.5.	The Funds Recipient confirms that it received in due time all authorizations (consents) on environmental and/or social issues necessary for its business or production activities including within the framework of project implementation in accordance with all environmental and/or social laws, environmental and/or social standards and environmental and social action plan, and that authorizations (consents) received on environmental and/or social issues are valid and effective.	<input type="checkbox"/>
5.6.	<p>The Funds Recipient confirms that there are no reasons that:</p> <p>(i) all necessary authorizations (consents) on environmental and/or social issues that are to be received by it, including within the framework of project implementation in accordance with the applicable environmental and/or social laws, environmental and/or social standards and environmental and social action plan, will not be received by the Funds Recipient in the fixed period of time after the present representation and all subsequent similar representations, or that such authorizations (consents) on environmental and/or social issues will be received by it with any limitations or encumbrances that will lead or, in the reasonable expectation, may lead to material adverse consequences for the Funds Recipient, or</p> <p>(ii) all authorizations (consents) on environmental and/or social issues that are to be extended will not be extended or replaced by new ones in the fixed period of time or will be extended or replaced by new ones with any limitations or encumbrances, which will lead or, in reasonable expectation, may lead to material adverse consequences for the Funds Recipient; or</p> <p>(iii) all authorizations (consents) on environmental and/or social issues valid and effective as of the date of this representation will become invalid, be withdrawn, suspended or amended any other way that will lead or, in reasonable expectation, may lead to material adverse consequences for the Funds Recipient.</p>	<input type="checkbox"/>

№	Document	Document presented		
		RoF ²	W/P/G ³	PI ⁴
6.	Original or a notarized copy of an abstract of the Uniform State Registry of Legal Entities issued not earlier than one month prior to its presentation to the Bank, and for foreign legal entities – a similar document issued not earlier than one year prior to its presentation to the Bank.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7.	Certificate(s) from servicing banks specifying indebtedness under loans granted, as well as its amount, interest rate, maturity dates and security provided.	<input type="checkbox"/>	<input type="checkbox"/>	
8.	Financial statements for the last financial year (or for the whole period of business operation if it is under 1 year), including those as on the last accounting date of the current and previous financial year. <i>Financial statements may be presented in accordance with the Russian Accounting Standards (RAS) (in copies certified by tax authorities and a corporate seal) and/or IAS with auditors' signature.</i>	<input type="checkbox"/>	<input type="checkbox"/>	
Financial statements must comprise the following documents:				
	<i>Form N 1. Balance sheet (a similar document according to IAS);</i>	<input type="checkbox"/>	<input type="checkbox"/>	
	<i>Form N 2. Statement of Income (a similar document according to IAS);</i>	<input type="checkbox"/>	<input type="checkbox"/>	
	<i>Form N 3. Statement of Changes in Equity (a similar document according to IAS);</i>	<input type="checkbox"/>	<input type="checkbox"/>	
	<i>Form N 4. Statement of Cash Flows (a similar document according to IAS);</i>	<input type="checkbox"/>	<input type="checkbox"/>	
	<i>Form N 5. Supplement to the Balance Sheet (for IAS – notes and explanations to financial statements prepared in accordance with IAS).</i>	<input type="checkbox"/>	<input type="checkbox"/>	
9.	Completed forms of consent to use of personal data.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

² RoF – documents to be presented with regard to the Recipient of Funds.

³ W/P/G – documents to be presented with regard to the Warrantors/Pledgors/Guarantors

⁴ PI – document to be presented with regard to the Project Initiator (if the Project Initiator and the Recipient of Funds are the same person, boxes for both the Recipient of Funds and the Project Initiator are to be ticked off upon presentation of the document).